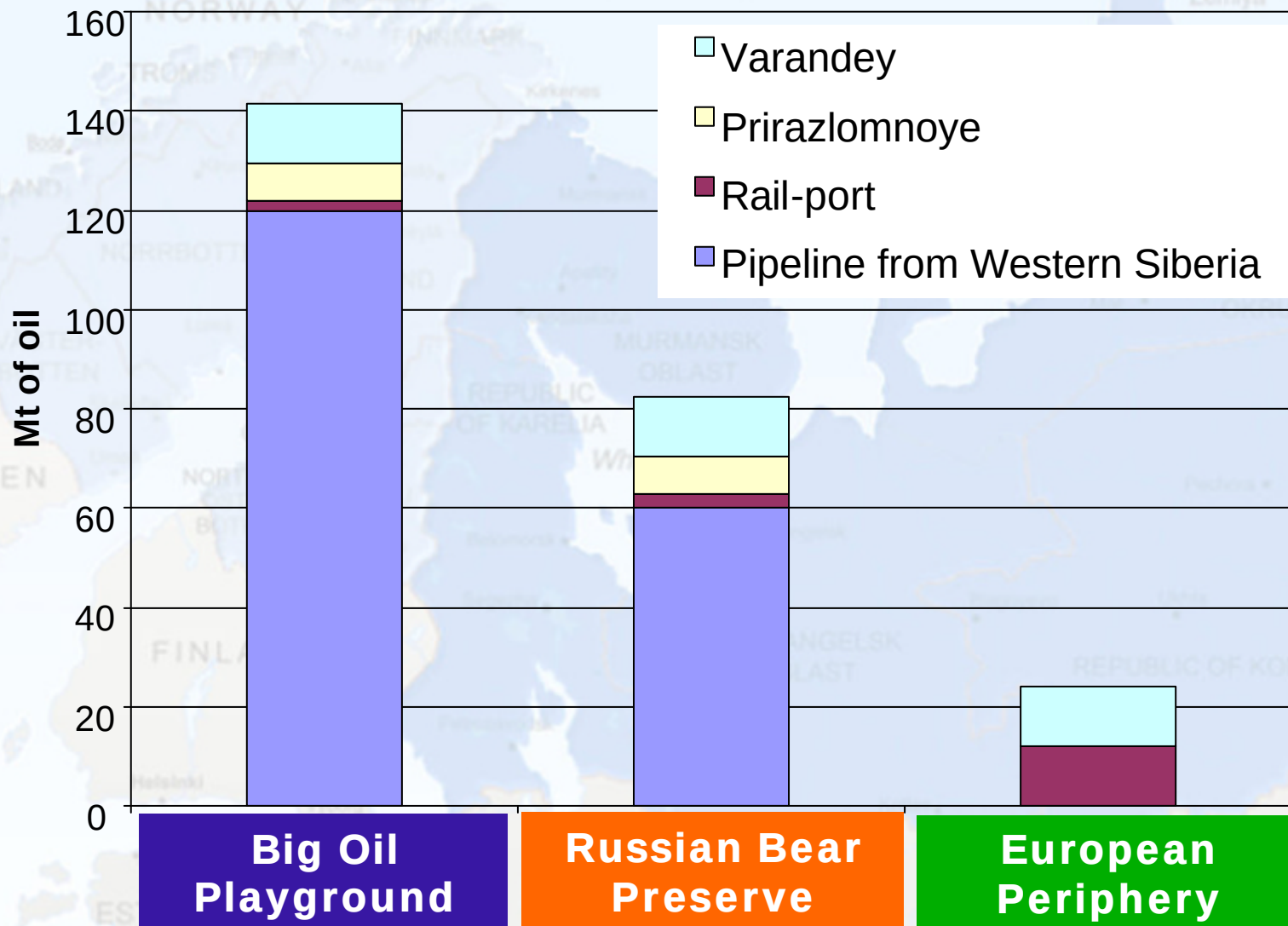




Comparing the Scenarios

Oil tanker traffic in 2015



Fisheries in 2015

	Big Oil Playground	Russian Bear Preserve	European Periphery
<i>Delivery of catch</i>	Mostly abroad	Locally	Abroad and locally
<i>Processing of fish</i>	Mostly abroad	Mostly locally	Mostly on factory ships
<i>Industry structure</i>	Private companies	Semi-state enterprises	Intern't'lised
<i>Foreign capital</i>	Some	Almost none	Significant (Norwegian)
<i>Main market</i>	International, but bad reputation	Domestic	International
<i>Resource management</i>	Slightly disorganised	Centralized, effective	Intern't'lised, effective



What have we
learnt?

A region at the receiving end...

- Population decline will continue
- Petroleum boom will come, but timing is uncertain
- The Kremlin has re-centralised control over business and regions
 - The question is what they want to do with their power – and what it will mean for the region
- The geo-political situation will have strong implications
 - Both for Kremlin's and 'Big Oil's priorities

How to use the scenarios

- Norwegian actors need to ask themselves two sets of questions:
 - How can we contribute to a positive development?
 - How can we cope regardless of which scenario is realised?
- Robust political and commercial strategies are needed to find a role for oneself in these stories



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