

Quickly and Accurately Evaluate Trends in Company Performance

Research Insight is a powerful financial modeling application built to quickly evaluate company performance, produce in-depth peer analysis and conduct long-term backtest research. Built upon the foundation of Capital IQ's Compustat standardized databases, Research Insight enables portfolio managers, management consultants and academic researchers to rapidly create custom analysis using the familiar Microsoft® Excel® add-in.

Standard Compustat databases have been expanded to include data history starting in 1979. This will initially provide up to 30 years of annual and quarterly fundamental data, as well as monthly pricing data and up to 11 years of daily market data. This data history expansion allows access to more historical data in a base package than other competitors can offer, making the database a more efficient and effective solution for your quantitative research needs.

Key Benefits

- **Gain efficiencies** with automated workflows reducing the time spent running repetitive tasks such as multiple report generation, pre-calculation of items and multi-period screening
- **Broaden your data analysis** by building complex models or creating calculations for in-depth peer analysis
- **Expedite data integration** by importing your own proprietary data and models

Access Extensive Reporting & Modeling Capabilities

Research Insight gives you access to **over 300** predefined company and industry reports, enabling you to save time and add depth to your analysis. Following are examples of the predefined reports and templates available in Research Insight:

- **Company Fundamental Analysis**
Realize results by executing deep, historical company analysis
- **Industry Specific Analysis**
Extend analysis by benchmarking company operating performance relative to the rest of the industry
- **Portfolio Analysis**
Make intelligent investment decisions by assessing the relative market share of your portfolio

Powerful
Analytical Platform

Essential Data
For Quantitative Analysis

Customizable
Fits Your Needs

Integrated Access to the Leading Data Sets for Quantitative Research*

Compustat	
North America	Fundamental and market data for active and inactive companies that trade on a U.S. or Canadian Exchange. Annual, quarterly and monthly data is from 1979 forward. Up to 11 years of daily market data.
Global	A database of fundamental and market data for active and inactive companies covering approximately 5,000 U.S. and 32,000 International companies with annual fundamental data 20 years rolling and quarterly data (excluding U.S.) from 1996 forward.
Industry-Specific	Fundamental, statistical, and market information on the following 12 industries: Airline, Gaming, Healthcare Facilities, Homebuilding, Lodging, Managed Care (HMO), Mining, Oil & Gas Exploration & Production, Oil & Gas Refining & Marketing, Retail, Semiconductor Equipment, and Utility.
BackData	Historical annual data from 1950 and quarterly restated North American data from 1962.
Standard & Poor's	
GICS	Over 38,000 company classifications worldwide in accordance with Standard & Poor's and MSCI Barra's Global Industry Classification Standard (GICS®).
Third Party Content	
Thomson I/B/E/S Earnings Estimates	Providing earnings estimates data for current files.
Thomson First Call	Providing earnings estimates of consensus earnings and cash flow estimate data, consensus recommendations, operating actual earnings and cash flow, and P/E ratios. The First Call database also contains earnings estimate consensus trends and estimate revision momentum data to help you compare recent performance to expected performance.
MSCI	MSCI index and constituent-level data for over 3,300 indices for GICS classifications, high and low prices, market value, valuation ratios and much more. The package offers 7 years of monthly rolling history.
Russell	Provides data on Russell Constituents and Indices and includes current and historical Russell Constituent data with monthly history back to 1990 and Russell Index monthly market data back to 1984 covering 12 major Russell indices.

About Capital IQ

Capital IQ, a Standard & Poor's business, delivers comprehensive fundamental and quantitative research and analysis solutions to over 4,200 investment management firms, private equity funds, investment banks, advisory firms, corporations, and universities worldwide. Its solutions are based on the Capital IQ Platform, Compustat, ClariFI, SystematIQ, and MMD products, and offer an array of powerful applications for desktop research, screening, real-time market data, backtesting, portfolio management, financial modeling, and quantitative analysis. Our simplified product suite empowers clients to reduce risk, become more efficient, and make better decisions. For more information, please visit Capital IQ's web site at www.capitaliq.com.

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*Access to these and additional databases may require a separate subscription or end user agreement. Please contact a sales representative for a complete list of available databases. Capital IQ will assist you in acquiring any required licenses.

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